

## QUESTIONS AND ANSWERS ABOUT THE MEETING

The following are some questions that you, as a Unitholder, may have relating to the Meeting and answers to those questions. These questions and answers do not provide all of the information relating to the Meeting or the matters to be considered at the Meeting and are qualified in their entirety by the more detailed information contained elsewhere in this Circular. You are urged to read this Circular in its entirety before making a decision related to your Units. All capitalized terms used herein have the meanings ascribed to them in the "Glossary of Terms" of the Circular.

### Questions Relating to the Transaction

**Q: What is the proposed Transaction?**

A: The transaction is a strategic combination (the "**Transaction**") between the Fund and A&W Food Services that will create a leading publicly traded growth-focused quick service restaurant franchisor, referred to in this Circular as A&W Food Services NewCo. Following closing of the Transaction, A&W Food Services NewCo will provide Unitholders who receive A&W Food Services NewCo Shares with access to significantly greater growth and capital appreciation potential relative to an investment in Units and expects to pay attractive quarterly dividends at the same annualized rate as the current monthly distributions paid to Unitholders (currently equal to \$1.92 per Unit per year). The Transaction is structured as a statutory plan of arrangement under the CBCA, pursuant to which A&W Food Services will be amalgamated with certain of its holding companies to form A&W Food Services NewCo as a corporation existing under the CBCA, and will acquire all the Units for A&W Food Services NewCo Shares or cash, as the case may be. For more information, see "*The Transaction*".

**Q: What will Unitholders receive in the Transaction?**

A: Under the terms of the Transaction, each Unitholder can elect to receive in exchange for each Unit:

- \$37.00 in cash (representing a premium of 30% to the closing trading price of the Units on the TSX of \$28.54 on July 19, 2024, the last trading day prior to the public announcement of the Transaction) (the "**Cash Consideration**");
- one A&W Food Services NewCo Share (the "**Share Consideration**"); or
- a combination of 32.54277% of the Cash Consideration (being \$12.040825) and 67.45723% of the Share Consideration (being 0.6745723 of an A&W Food Services NewCo Share) (the "**Combination Consideration**").

The elections of Unitholders to receive Cash Consideration or Share Consideration will be subject to proration in the event that Unitholders elect, in the aggregate, to receive more or less than \$175.6 million in cash consideration, such that in all cases, a total of 4,746,582 Units will be purchased for cash at \$37.00 per Unit, representing approximately 32.5% of the outstanding Units as of July 19, 2024 (not counting the Limited Voting Units and Exchangeable Securities owned by A&W Food Services). Unitholders electing Combination Consideration will not be subject to further proration.

In addition, Unitholders will be entitled to receive the Accrued Distribution, which will be an amount per Unit equal to \$1.92 multiplied by a fraction, the numerator of which is the number of days between (a) the payment date of the last monthly distribution in respect of the Units for which the payment date occurs prior to the Effective Date and (b) the Effective Date, and the denominator of which is 365. For more information, see "*The Transaction – Arrangement*".

**Q: What percentage of A&W Food Services NewCo will Unitholders (other than A&W Food Services) own following completion of the Transaction?**

A: Upon completion of the Transaction, approximately 41.0% of the A&W Food Services NewCo Shares will be owned by Existing Public Unitholders, with the remaining approximately 59.0% being owned by the current shareholders of A&W Food Services. TorQuest Partners Fund IV will own approximately 19.4% of the A&W Food Services NewCo Shares and other current A&W Food Services shareholders will own, as individual beneficial owners, an aggregate of approximately 39.6% of the A&W Food Services NewCo Shares through the exchange of their indirect interests in A&W Food Services. For more information, see "*The Transaction – Arrangement*".

**Q: Who will be the directors and officers of A&W Food Services NewCo following completion of the Transaction?**

A: Following completion of the Transaction, A&W Food Services NewCo will continue to be led by Ms. Senecal, the experienced President and Chief Executive Officer of both A&W Food Services and the Fund, along with her proven management team. Additionally, A&W Food Services NewCo will be governed by an experienced and majority independent board of directors, consisting of the three existing independent Trustees, four additional independent

directors (three of whom currently serve as directors of A&W Food Services) and Ms. Senecal. For more information, see *“Information Concerning A&W Food Services NewCo After Giving Effect to the Transaction”*.

**Q: Does the Board support the Transaction?**

A: Yes. The Board, after careful consideration of a number of factors and after receiving legal, financial and tax advice, the TD Formal Valuation and Fairness Opinion and the RBC Fairness Opinion, has unanimously determined that the Transaction is in the best interests of the Fund and fair to Unitholders (other than A&W Food Services and its affiliates) and unanimously recommends that Unitholders vote **FOR** the Arrangement Resolution. In making its recommendation, the Board considered a number of factors as described in the Circular under the heading *“The Transaction – Reasons for the Recommendation”*.

**Q: Who has agreed to vote in favour of the Transaction?**

A: Each of the Trustees, the Chief Executive Officer, the Chief Financial Officer and the Secretary of the Fund, and certain shareholders of A&W Food Services have entered into Support and Voting Agreements agreeing to, among other things, vote their Units in favour of the Arrangement Resolution and take certain other actions required to implement the Transaction. A&W Food Services has also agreed to vote all of its Limited Voting Units and Exchangeable Securities in favour of the Arrangement Resolution. Together, this represents an aggregate of approximately 32.2% of the issued and outstanding Trust Units as of the Record Date on a fully-diluted basis. For more information, see *“Key Agreements Relating to the Transaction – Support and Voting Agreements”*.

**Q: When is the Transaction expected to close and are there any other approvals required for the Transaction?**

A: The Transaction is expected to close in October of this year and is subject to customary closing conditions, including Court approval and TSX approval. Clearance under the Competition Act was obtained on August 2, 2024. For more information, see *“The Transaction – Court Approval”* and *“The Transaction – TSX Approval”*.

The Fund and A&W Food Services will issue a press release once all the necessary approvals have been received and conditions to the completion of the Transaction have been satisfied or waived, other than conditions that, by their terms, cannot be satisfied until the Effective Time.

**Q: Will the A&W Food Services NewCo Shares be listed on the TSX after the Transaction?**

A: It is a condition of closing the Transaction that the TSX conditionally approve the listing and posting for trading on the TSX of the A&W Food Services NewCo Shares, subject only to compliance with the customary requirements of the TSX. A&W Food Services NewCo has applied to have the A&W Food Services NewCo Shares listed on the TSX. Listing is subject to the approval of the TSX in accordance with its original listing requirements. The TSX has not conditionally approved A&W Food Services NewCo's listing application and there is no assurance that the TSX will do so.

Subject to the approval of the TSX, it is expected that (a) the Units will be delisted from the TSX after the close of business on the Effective Date, (b) the A&W Food Services NewCo Shares will be listed (but not yet posted for trading) after the close of business on the Effective Date, and (c) the A&W Food Services NewCo Shares will be posted and begin trading on the Business Day immediately following the Effective Date. The Fund and A&W Food Services will issue a press release after the Final Order is obtained specifying the scheduled Effective Date and Effective Time.

For more information, see *“The Transaction – TSX Approval”*.

**Q: When do I need to submit my Letter of Transmittal and Election Form to make a valid election as to the form of consideration that I wish to receive under the Transaction, and, if applicable, to be able to make a Section 85 Election?**

A: The Transaction provides a choice of consideration, subject to proration, and also provides Eligible Holders with the opportunity to elect to receive any A&W Food Services NewCo Shares on a wholly or partially tax-deferred basis for Canadian federal income tax purposes. If you are a Registered Unitholder, to make a valid election as to the form of consideration that you wish to receive under the Transaction (an **“Election”**), and, if applicable, to be able to make a Section 85 Election, you must complete and sign the enclosed letter of transmittal and election form (**“Letter of Transmittal and Election Form”**) and return it with the accompanying certificate(s) or direct registration statement(s) representing your Units to Depository prior to 5:00 p.m. (Vancouver Time) on October 4, 2024 (or if the Meeting is adjourned or postponed, prior to 5:00 p.m. (Vancouver Time) on the date that is two Business Days prior to the date of the adjourned or postponed Meeting) (the **“Election Deadline”**).

If you are a Beneficial Unitholder, you will not receive a Letter of Transmittal and Election Form and you should contact your Intermediary for instructions and assistance and carefully follow any instructions provided to you by such Intermediary. Your Intermediary is required to seek your instructions with respect to your Election, and, if applicable, whether you will make a Section 85 Election. Please follow the instructions provided by your Intermediary for assistance in making an Election, and, if applicable, indicating whether you will make a Section 85 Election. If you are a Beneficial Unitholder, your Intermediary may require that you complete your elections at a date and time earlier than 5:00 p.m. (Vancouver Time) on October 4, 2024.

**If a valid election is not made by the Election Deadline, Unitholders will be deemed to have made an election to receive the Share Consideration for each Unit held, or, only to the extent of any deemed election to receive Cash Consideration as a result of proration, the Cash Consideration, and will not be able to make a Section 85 Election to receive any Share Consideration on a tax-deferred basis.** For more information, see *“Procedure For Exchange Units, Elections and Payment of Consideration”*.

**Q: What happens if the Transaction is not completed?**

A: If the Transaction is not completed for any reason, Unitholders will not receive the Share Consideration, the Cash Consideration or the Combination Consideration for any of their Units, the Fund will remain a reporting issuer and the Units will continue to be listed and traded on the TSX. Upon termination of the Combination Agreement prior to consummation of the Transaction, under certain circumstances, the Fund will be required to pay to A&W Food Services a termination fee of \$17.8 million (the **“Termination Fee”**). The Combination Agreement also provides for expense reimbursement of \$4.0 million payable by the Fund to A&W Food Services or A&W Food Services to the Fund, as applicable (less, in the case of reimbursement by A&W Food Services, the amount of expenses of the Fund previously reimbursed by A&W Food Services) in certain circumstances if the Transaction is not completed and the Combination Agreement is terminated. In certain circumstances, the Combination Agreement also requires the Fund to repay to A&W Food Services certain expenses of the Fund previously reimbursed by A&W Food Services pursuant to the Expense Agreement. For more information, see *“Key Agreements Relating to the Transaction – Combination Agreement”*.

**Q: Will the Fund continue to pay monthly distributions prior to the closing of the Transaction?**

A: The Fund will continue to pay its monthly cash distribution to Unitholders prior to closing of the Transaction. Pursuant to the terms of the Transaction, the Fund will also pay the Accrued Distribution to Unitholders, which will be an amount per Unit equal to \$1.92 multiplied by a fraction, the numerator of which is the number of days between (a) the payment date of the last monthly distribution in respect of the Units for which the payment date occurs prior to the Effective Date and (b) the Effective Date, and the denominator of which is 365, so that, in effect, Unitholders receive the monthly distribution for the month in which the Effective Date occurs, prorated for the number of days up to the Effective Date. Following closing, A&W Food Services NewCo expects to initially pay a quarterly dividend at the same annualized rate as current distributions of the Fund (currently equal to \$1.92 per Unit per year). For more information on dividends and distributions, see *“The Transaction – Arrangement”* and *“Information Concerning A&W Food Services NewCo After Giving Effect to the Transaction”*.

**Q: Are there risks I should consider in deciding whether to vote for the Transaction?**

A: Yes. Unitholders should carefully consider the specific risks and uncertainties relating to the Transaction and the A&W Food Services NewCo Shares set out in *“Risk Factors”* and the risk factors relating to the business of A&W Food Services NewCo set out in *“Information Concerning A&W Food Services NewCo After Giving Effect to the Transaction”*.

**Q: What are the Canadian federal income tax considerations of the Transaction?**

A: For a summary of certain material Canadian income tax considerations of the Transaction, see *“Certain Canadian Federal Income Tax Considerations”*. Such summary is not intended to be legal, financial or tax advice to any particular Unitholders. Unitholders should consult their own professional advisors with respect to their particular circumstances.

**Q: Am I entitled to Dissent Rights?**

A: Pursuant to the Interim Order, Registered Unitholders have the right to exercise Dissent Rights with respect to the Arrangement Resolution and, if the Transaction becomes effective, to be paid the fair value of their Units by A&W Food Services NewCo in accordance with the provisions of Section 190 of the CBCA, as modified by the Interim Order and the Plan of Arrangement pertaining to the Arrangement (the **“Plan of Arrangement”**). A Registered Unitholder wishing to exercise Dissent Rights must provide a Dissent Notice to the Fund, which the Fund must receive, at Suite 300, 171 West Esplanade, North Vancouver, British Columbia, V7M 3K9, Attention: Catherine Anderson, with a copy to Davies Ward Phillips & Vineberg LLP, 155 Wellington Street West, Toronto, ON M5V 3J7, Attention: Kevin Greenspoon, email:

kgreenspoon@dwpv.com, by no later than 5:00 p.m. (Vancouver Time) on October 4, 2024 (or, if the Meeting is adjourned or postponed, by no later than 5:00 p.m. (Vancouver Time) on the second Business Day, excluding Saturdays, Sundays and statutory holidays, prior to the commencement of the reconvened Meeting), and must otherwise strictly comply with the dissent procedures described herein, the Interim Order, the Plan of Arrangement and Section 190 of the CBCA, as modified by the Interim Order and the Plan of Arrangement. A Beneficial Unitholder and who wishes to exercise Dissent Rights should be aware that only Registered Unitholders are entitled to exercise Dissent Rights. A Beneficial Unitholder who wishes to exercise Dissent Rights must make arrangements for the Registered Unitholders of such Units to exercise Dissent Rights on behalf of such Unitholder. A Registered Unitholder who intends to exercise Dissent Rights must do so with respect to all of the Units registered in the Unitholder's name that either: (a) they hold on their own behalf; or (b) they hold on behalf of any one Beneficial Unitholder, and must deliver a Dissent Notice to the Fund in the manner and within the time described above. There is no right to a partial Dissent Right. It is recommended that you seek independent legal advice if you wish to exercise Dissent Rights. For more information, see "*Dissenting Unitholders*".

### **Questions Relating to the Equity Incentive Plan**

**Q: Why am I being asked to approve the Equity Incentive Plan?**

A: Long-term incentive compensation awards issued pursuant to the Equity Incentive Plan will provide ongoing motivation for executive officers and directors to achieve the business and financial objectives of A&W Food Services NewCo following completion of the Transaction, and also align their interests with the long-term interests of shareholders. It is expected that, following the completion of the Transaction, each eligible executive of A&W Food Services NewCo will be provided with an individual long-term equity incentive plan target for a given fiscal year, established as a percentage of such participant's base salary.

Subject to the approval of the Arrangement Resolution, at the Meeting, Unitholders will be asked to consider and, if deemed advisable, pass, with or without variation, the Equity Incentive Plan Resolution, the full text of which is set out in Appendix J to this Circular, to approve the Equity Incentive Plan of A&W Food Services NewCo, to be effective following closing of the Transaction. In order for A&W Food Services NewCo to be able to grant awards under the Equity Incentive Plan following completion of the Transaction, the Equity Incentive Plan Resolution must be approved by a simple majority of the votes cast by Unitholders (including for this purpose Limited Voting Unitholders and Exchangeable Securityholders) present in person or represented by proxy at the Meeting.

Unitholders are being asked to approve the Equity Incentive Plan at the Meeting to provide A&W Food Services NewCo with the ability to issue awards under the Equity Incentive Plan in accordance with its compensation program to be effective following closing of the Transaction. See "*Information Concerning A&W Food Services NewCo After Giving Effect to the Transaction – Statement of Proposed Executive Compensation*".

**Q: What are the terms of the Equity Incentive Plan?**

A: The Equity Incentive Plan will allow for a variety of equity-based awards that provide different types of incentives to be granted to certain directors, officers, employees and/or consultants providing ongoing services to A&W Food Services NewCo and its Subsidiaries, being Options, PSUs, RSUs and DSUs.

The maximum number of A&W Food Services NewCo Shares reserved for issuance under the Equity Incentive Plan will be 10% of the aggregate number of A&W Food Services NewCo Shares issued and outstanding from time to time, which will represent approximately 2.4 million A&W Food Services NewCo Shares immediately following closing of the Transaction.

A copy of the Equity Incentive Plan is attached as Appendix K to this Circular and a summary thereof is set out under the heading "*Information Concerning A&W Food Services NewCo After Giving Effect to the Transaction – Statement of Executive Compensation – Principal Elements of Compensation – Long-Term Equity Incentives – Omnibus Long-Term Incentive Plan*".

**Q: When will the Equity Incentive Plan be effective?**

A: The Equity Incentive Plan, if approved, will only be effective following closing of the Transaction. If the Arrangement Resolution is not approved, Unitholders will not be asked to approve the Equity Incentive Plan Resolution. If the Equity Incentive Plan Resolution is not approved, A&W Food Services NewCo will not be able to grant awards under the Equity Incentive Plan following completion of the Transaction.

**Q: Have any awards been granted under the Equity Incentive Plan?**

A: No. The Equity Incentive Plan will only become effective following closing of the Transaction and no awards under the Equity Incentive Plan have been granted to any person.

**Questions Relating to the Meeting**

**Q: What am I voting on at the Meeting?**

A: You are being asked to consider and, if deemed advisable, pass the Arrangement Resolution approving the Transaction. The full text of the Arrangement Resolution is set out in Appendix A to this Circular. For more information, see "*The Transaction*".

Subject to the approval of the Arrangement Resolution, you are also being asked to consider, and, if deemed advisable, pass, the Equity Incentive Plan Resolution approving the Equity Incentive Plan. The full text of the Equity Incentive Plan Resolution and the Equity Incentive Plan is set out in Appendix J and K, respectively. For more information, see "*A&W Food Services NewCo Equity Incentive Plan*".

**Q: When and where is the Meeting?**

A: The Meeting will be held at Suite 300, 171 West Esplanade, North Vancouver, British Columbia, V7M 3K9 on October 8, 2024 at 10:00 a.m. (Vancouver Time). Unitholders who do not attend the Meeting in person will have the option of listening to the Meeting via teleconference at 1-437-781-4585 (Canada) or 1-617-675-4444 (United States), PIN 724 785 712 1793#. Unitholders listening to the Meeting via teleconference will not be permitted to vote, ask questions or otherwise participate at the Meeting. For more information, see "*Information Concerning the Meeting*".

**Q: Which Unitholders can attend and vote at the Meeting?**

A: Only Registered Unitholders as of the Record Date, August 27, 2024, are entitled to receive notice of and vote at the Meeting or any adjournment(s) or postponement(s) of the Meeting. You will not be entitled to vote at the Meeting if you acquired Units after the Record Date. For more information, see "*Information Concerning the Meeting – Record Date*".

**Q: What is required at the Meeting to approve the Arrangement Resolution and the Equity Incentive Plan Resolution?**

A: In order for the Transaction to become effective, the Arrangement Resolution must be approved by at least (a) two thirds (66 2/3%) of the votes cast by Unitholders (including for this purpose Limited Voting Unitholders and Exchangeable Securityholders) present in person or represented by proxy at the Meeting and (b) a simple majority of the votes cast by Unitholders present in person or represented by proxy at the Meeting, excluding the Excluded Votes required to be excluded for Minority Approval under MI 61-101.

In order for the Equity Incentive Plan to become effective, the Equity Incentive Plan Resolution must be approved by a simple majority of the votes cast by Unitholders (including for this purpose Limited Voting Unitholders and Exchangeable Securityholders) present in person or represented by proxy at the Meeting.

See "*Information Concerning the Meeting – Approval of Resolutions*".

**Q: What constitutes quorum for the Meeting?**

A: Two or more individuals present in person either holding personally or representing as proxies not less in aggregate than 25.0% of the votes attached to the total of the Trust Units then outstanding and the Trust Units issuable upon the conversion, exercise or exchange of the outstanding Exchangeable Securities. For more information, see "*Information Concerning the Meeting – Quorum*".

**Q: Who is soliciting my proxy?**

A: Your proxy is being solicited by management of the Fund for use at the Meeting or any adjournment(s) or postponement(s) thereof. This Circular is furnished in connection with that solicitation. The Fund has retained Laurel Hill as its proxy solicitation agent and shareholder communications advisor for assistance in connection with the solicitation of proxies for the Meeting. The solicitation of proxies will be conducted primarily by mail but may also be made by telephone or electronic means of communication or in person by management of the Fund or Laurel Hill. The Fund will bear the cost of such solicitation and will reimburse Intermediaries for their reasonable charges and expenses

incurred in forwarding proxy materials to Beneficial Unitholders. A&W Food Services may also participate in the solicitation of proxies. For more information, see *“Information Concerning the Meeting – Solicitation of Proxies”*.

**Q: Am I a Registered Unitholder or a Beneficial Unitholder?**

A: You are a Registered Unitholder if your name appears on your certificate(s) or direct registration statement(s) representing your Units. You are a Beneficial Unitholder if you beneficially own Units that are held in the name of an Intermediary. Beneficial Unitholders should carefully follow the instructions of their Intermediaries to ensure that their Units are voted at the Meeting in accordance with their instructions and an Election with respect to the form of consideration they wish to receive, and, if applicable, that they are eligible to make a Section 85 Election. For more information, see *“Information Concerning the Meeting – Registered Unitholders”* and *“Information Concerning the Meeting – Beneficial Unitholders”*.

**Q: How many Trust Units are entitled to vote?**

A: Each Unit and Limited Voting Unit entitles its holder to one vote with respect to the matters to be voted on at the Meeting. Each Exchangeable Security entitles its holder to one vote for each Trust Unit they would receive upon conversion or exchange of the Exchangeable Security with respect to the matters to be voted on at the Meeting. For more information, see *“Information Concerning the Meeting – Approval of Resolutions”*.

As at the Record Date, there were outstanding 14,585,673 Units, 1,507,020 Limited Voting Units and Exchangeable Securities convertible into 4,562,957 Limited Voting Units. For more information, see *“Information Concerning the Meeting – Voting Securities”*.

**Q: How do I vote and what is the voting deadline?**

A: If you are a Registered Unitholder, you may vote in person at the Meeting. Alternatively, if you are a Registered Unitholder and cannot attend the Meeting, you can exercise your right to vote by signing and returning the form of proxy in accordance with the directions on the form. You can complete and return the form of proxy in a number of ways: (a) by internet by visiting the website shown on your form of proxy; (b) by telephone by calling the telephone number shown on your form of proxy; or (c) by delivery in person or by mail by sending the form of proxy in the envelope enclosed with the form of proxy to Computershare Investor Services Inc. at 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1. Proxies must be submitted no later than 10:00 a.m. (Vancouver Time) on October 7, 2024 or on the day other than a Saturday, Sunday or statutory holiday which is at least 24 hours prior to any adjourned or postponed Meeting. The deadline for depositing proxies may be waived or extended by the Chair of the Meeting at his or her discretion, without notice. For more information, see *“Information Concerning the Meeting – Registered Unitholders”*.

If you are a Beneficial Unitholder, Intermediaries are required to seek your voting instructions in advance of the Meeting. Every Intermediary has its own mailing procedures and provides its own return instructions to clients. The voting instruction form supplied to you by your Intermediary will be similar to the proxy provided to Registered Unitholders. However, its purpose is limited to instructing the Intermediary on how to vote your Units on your behalf. Beneficial Unitholders should carefully follow the instructions of their Intermediaries to ensure that their Units are voted at the Meeting in accordance with their instructions. If you are a Beneficial Unitholder and wish to vote in person at the Meeting, please fill in your name in the space provided on the voting instruction form sent to you by your Intermediary. In so doing, you are instructing your Intermediary to appoint you as proxyholder. Then follow the execution and return instructions provided by your Intermediary. For further details, contact your Intermediary directly. For more information, see *“Information Concerning the Meeting – Beneficial Unitholders”*.

**Q: How do I appoint a third party as my proxyholder?**

A: Each person named in the form of proxy to represent Registered Unitholders at the Meeting is a Trustee of the Fund. However, you can appoint someone else to represent you at the Meeting. The person you appoint does not need to be a Unitholder but must attend the Meeting in order for your vote to be cast. If you wish to appoint a person other than the names that appear on the proxy, then insert the name of your chosen proxyholder in the space provided on the form of proxy. Beneficial Unitholders should carefully follow the instructions on the voting instruction form provided by their Intermediary to appoint someone else to represent them at the Meeting. For more information, see *“Information Concerning the Meeting – Appointment of Proxyholders”*.

**Q: As a Unitholder, can I revoke my proxy or change my vote after I have submitted a signed proxy?**

A: Yes. If you are a Registered Unitholder and want to revoke your proxy (or proxies) after you have delivered it (them), you can do so by (a) attending the Meeting and voting in person, (b) signing a proxy (or proxies) bearing a later date and returning such form(s) at any time before the proxy cut-off time, (c) by signing a written statement which indicates,

clearly, that you want to revoke your proxy or proxies and delivering this signed written statement to the registered office of the Fund no later than 10:00 a.m. (Vancouver Time) on October 7, 2024, or (d) in any other manner permitted by Law.

If you revoke your proxy (or proxies) and do not replace it (or them) with another that is properly deposited before the proxy cut-off time, you can still vote, but to do so you must attend and vote at the Meeting in person.

If you are a Beneficial Unitholder and wish to revoke previously provided voting instructions, you should contact your Intermediary to discuss whether this is possible and what procedures you need to follow. The change or revocation of voting instructions by a Beneficial Unitholder can take several days or longer to complete and, accordingly, any such action should be completed well in advance of the deadline given in the proxy or voting instruction form by the Intermediary or its service company to ensure it is effective. For more information, see "*Information Concerning the Meeting – Revocation of Proxies*".

**Q: Who can help answer questions?**

A: If you have any questions or require more information with respect to the procedures for voting or completing your Letter of Transmittal and Election Form, please contact our proxy solicitation agent, Laurel Hill Advisory Group by telephone at 1-877-452-7184 (North American Toll Free) or 1-416- 304-0211 (Outside North America), or by email at [assistance@laurelhill.com](mailto:assistance@laurelhill.com).